



STATE OF INDIANA
AN EQUAL OPPORTUNITY EMPLOYER

STATE BOARD OF ACCOUNTS
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AGENDA
STATE BOARD OF ACCOUNTS
COUNTY TREASURERS STATE CALLED CONFERENCE
GRAND WAYNE CENTER, 120 W JEFFERSON BLVD., FT. WAYNE
AUGUST 11th and 12th, 2021

WEDNESDAY, AUGUST 11th

8:00 AM	Registration
9:00 AM	Welcome, Introduction, Remarks and Announcements Paul Joyce, CPA, State Examiner Mike Bozyski, CPA, Deputy State Examiner Tammy White, CPA, Deputy State Examiner State Board of Accounts David Bottorff, Executive Director Association of Indiana Counties William Royce, Allen County Treasurer President of Indiana County Treasurers Association
9:30 AM	Honorable Kelly Mitchell Treasurer of State
9:45 AM	Investments Kim Logan, Deputy Treasurer and Director of Operations Cindy Barger, Director of TrustIndiana Treasurer of State
10:45 AM	BREAK
11:00 AM	FBI's Public Corruption Program SSA Brian P. Monahan FBI Indiana Division
12:00 PM	LUNCH and Association Business Meeting
1:30 PM	Operating During a Pandemic Lori Rogers, CPA, CFE, Director of County Services State Board of Accounts
2:40 PM	BREAK
2:55 PM	Internal Controls Ricci Hoffherr, Director of County Services State Board of Accounts
4:00 PM	ADJOURN

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(CONTINUED)

THURSDAY, AUGUST 12th

8:00 AM	Registration
9:00 AM	Gateway Uploads & Remote Auditing Ricci Hofherr, Director of County Services State Board of Accounts
10:00 AM	New Legislation Lori Rogers, CPA, CFE, Director of County Services State Board of Accounts
10:45 AM	BREAK
11:00 AM	Public Record Retention Amy Christiansen Janicki, Records Management Liaison Indiana Archives and Record Administration
12:00 PM	LUNCH
1:00 PM	Excise Tax & Settlement Kim Diller, Local Government Director Jane Cope, Local Government Specialist Auditor of State
1:45 PM	Audit Expectations (Supplemental AFR) Lori Rogers, CPA, CFE, Director of County Services State Board of Accounts
2:30 PM	Miscellaneous Topics Ricci Hofherr, Director of County Services State Board of Accounts
3:30 PM	ADJOURN